



CMO COMPLIANCE™, the Leading Audit, Inspection and Certification Software, contains Core Modules as well as Additional Modules. These modules are outlined below:

CMO COMPLIANCE™ Core Modules

Scheduling/Booking - A calendar based scheduling tool that allows any group, client, location and form or pack to be scheduled/booked and then managed through to completion. The module includes features such as the ability to schedule once off or recurring inspections/audits, and lead-time/leeway settings that enable automatic notifications and reminder emails to be broadcast to clients and users.

Auditor/Inspector Portal - Allows auditors and inspectors to login and perform actions such as Accept or Reject Bookings, Review Schedules, Perform Audits and Inspections, Update Qualifications and Training Registers and Upload any associated documentation such as driver's license, insurance and resume information.

Audits/Inspections - Allows scheduled and ad hoc audits & inspections to be performed from web and mobile interfaces including PCs, Laptops, UMPCs, Tablets and PDAs. The offline facility provides the option to perform audits without any need for an Internet connection. Whilst performing an audit on any mobile device, users also have the ability to view reference material and the option to include any voice notes, videos and/or pictures which are then available for review and sharing in the real time reports produced.

Reports - This module includes 30 standard reports focusing on all aspects of audit and inspection processes, ranging from reporting on specific events or providing historical trend analysis. The module also includes "My Reports" functionality which allows users to design and customize their own reports. Reports can be generated in PDF, Word and Excel formats and can be sent instantly via fax and email.

Actions - This module provides the ability to create once off, scheduled and follow-on actions, and allows different predefined or ad hoc actions to be associated to specific audit criteria. The email and SMS notifications functionality enables downstream management of all action items, thus automating the action closeout process.

Documents - The Documents Module can be used to manage/upload any documents to be reviewed by auditors when performing audits on any mobile device, and can also be used as a Document Management System for an organization.

Forms - The Forms Module allows you to import and configure Audit, Inspection & Assessment Forms within CMO COMPLIANCE™, as well as allowing the ability to customize and create sections and sub sections of the template. Administrators can then control the content of any audit criteria, questions, statements, checks or assessment points.

Administration - The Administration Module allows clients, users, organizational units and business rules for an organization to be managed within CMO COMPLIANCE™. For example, this allows the escalation parameters for the notifications and reminders to be configured.

Bulletins - Allows users to keep clients, suppliers, auditors, contractors or employees informed with updates on regulations, training requirements or other promotions of service offerings. These updates can then be distributed either via Bulletins or email to selected users.

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CMO COMPLIANCE™ Additional Modules

Sales - This is a Customer Relationship Management tool allowing organizations to manage their CRM process. It allows details of leads and opportunities to be entered and tracked, and upon converting to a sale, the details of the lead are automatically imported into CMO COMPLIANCE™.

Proximity Scheduling - This allows users to be scheduled based on their proximity to an auditee or job. A visual interface is provided so that schedulers can see exactly where their resources are located with reference to the auditee or job being scheduled.

Certification - The Certification Module allows Multiple Activity Stage Audits such as Assurance Audits to be managed with CMO COMPLIANCE™. It also allows Certificates to be produced and managed online, which can then be made available to the clients electronically. In addition there is a Certificate Validation portal that allows third parties to login and verify that Certificates are indeed valid.

Incidents - A comprehensive incident management solution that allows incident and accident recording and evidence collection to be performed and reported on electronically with a mobile device, internet site or standalone PC/Laptop. This provides critical knowledge and control and enables organizations to identify and eliminate risks before losses occur. Once automated data processing and reporting takes place, SMS, PDF & Email reports can be reviewed and sent to relevant authorities.

Active Login - This module allows CMO COMPLIANCE™ login credentials to be based on the Microsoft Active Directory or Novell LDAP authentication for an organization.

Client/Supplier Portal - A web enabled Client/Supplier Portal allowing you to add value to the services you provide your clients, and reduce the cost of servicing your clients, by providing a self service portal.

Registers - This module can be used for Training/Certification/Toolbox/Asset Registers with associated reminders. For example, you can setup a Training Register which may require the date of training to be entered, the type of training to be selected, and the expiration date to be entered, thus allowing you to effectively create a web based excel sheet/log of all training records, that can be searched and sorted on. In this manner, paper and Excel based Registers can be migrated into a web based format, to allow access anytime/anywhere from a central location. The reminder functionality also allows you to specify a reminder to be sent to users at a certain date.

Assets & Maintenance - This module is available to organizations that perform tests/checks/inspections or audits on Auditees/Sites that contain Assets. For example if you are testing/auditing/inspecting multiple assets on one Auditee (for example all fire extinguishers and exit lights within a building) then you can add these as Assets to an Auditee. They can then all be tested/audited/inspected from one template. Assets can be added from the Admin/Assets Module on the web/desktop or from the File/Add Asset option on the handheld.

Environmental Auditing - This module allows the carbon emission of organizations to be audited. It can be used by Inspection Service providers performing Energy Audits and Sustainability Assessments, or it can be used internally to help organizations improve environmental performance, enhance compliance with the company's environmental policy, ensure compliance with environmental laws and regulations, and help enhance their public image.

Risk Assessment - The Risk Assessment Module provides a comprehensive tool for performing risk assessments, and includes a comprehensive management reports designed for use in the integral decision making process.

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Claims - The Claims Module allows Compensation Claims arising from Incidents and Accidents to be managed electronically. It allows details of the Employee, Injury, Classification, Key Dates and Times, Costs and associated documents such as Doctors Reports or Return to Work Plans to be stored in one central place, electronically. In addition to managing the claims process more effectively, this provides information critical to reducing claims, and consequently reducing costly insurance premiums: Every employee and every claim will be monitored far more effectively than previously - so spurious claims or trends amongst certain employees can be tracked and analyzed with certainty.

Executive Dashboard - Provides executives with a dashboard of charts showing key metrics such as performance leader boards, scheduling projections, expense metrics, KPI views, Wall of Shame and utilization data.

Sales Dashboard - Provides sales managers and executives with a dashboard of charts showing key metrics such as a breakdown of lead source, opportunity trends, deal leader boards, pipeline trends, sales trends and leader boards.

Compliance SMS - This module allows SMS access to Hazard (i.e. Asbestos Register), Audit or Inspection information for Contractors and Site Visitors. For example, once a hazard register has been automatically created from inspections or risk assessments, the register can be accessed by SMS by contractors or visitors to the site. Contractors simply need to SMS an ID to a number that will allow them to receive details on asbestos/other hazards on a particular site. We can provide small tags that can be affixed above doorways with the instructions for Contractors and Visitors to follow to then query your hazard register.

Invoicing - The Invoicing Module allows service providers to invoice their clients based on services provided, including the addition of expenses to the invoice. Reports can then be created showing the value of work completed in the previous 6 months in a particular region or by a particular auditor or on a particular site for example. This can be used for forecasting as well as for historical reporting and billing if required. Multiple currencies are supported.

For further information please contact our Client Services Department in your Country:

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Your Pricing:

Special pricing is available for volume, academic, government & non-profit institutions - please contact: sales@cmo-compliance.com

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